



Brian O'Toole

MANAGER | CPA

Brian is a Manager in the firm's assurance services department with over 7 years of experience.

Brian provides assurance, consulting and tax services to clients in industries including entertainment, manufacturing, professional practices and service companies.

Outside of the office, Brian plays for a men's baseball league, enjoys playing golf and cycling.

Skills/Practices

- ▶ Audits, reviews and compilations of financial statements for closely held businesses
- ▶ Audit services for employee benefit plans including 401k's and ESOP's
- ▶ Audit services for not-for-profit entities
- ▶ Corporate, partnership and individual tax planning and preparation
- ▶ Private Foundation planning and compliance
- ▶ Tax and consulting for not-for-profit entities
- ▶ Multi state tax services
- ▶ Assisting with entity selection for start-up businesses
- ▶ Business consulting
- ▶ Controllorship services to client's seeking to outsource functions of their accounting department
- ▶ Payroll and sales tax preparation and tax reporting services
- ▶ Financial planning
- ▶ Internal control policies and procedures
- ▶ Litigation support and forensic accounting services
- ▶ Mergers and acquisitions
- ▶ QuickBooks consulting including set-up, maintenance and accounting support
- ▶ Business accounting and bookkeeping services

Contact Info

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Glenview, Illinois 60026
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W: weisscpa.com

Education

Bachelor of Science in Accounting,
Elmhurst College

QuickBooks Pro Advisor

Memberships

Member of the American Institute of
Certified Public Accountants

Member of the Illinois CPA Society

Community Involvement

Board member, SOS Children's Village
Associates Board



Weiss & Company LLP

Certified Public Accountants & Advisors

Glenview Office

2700 Patriot Boulevard, Suite 400
Glenview, Illinois 60026

Buffalo Grove Office

1130 Lake Cook Road, Suite 210
Buffalo Grove, Illinois 60089