



James L. Hamilton

PARTNER | CPA

Jim is a tax partner who leads the firm's tax planning & compliance department. Jim has over 25 years of experience in public accounting in both large and mid-sized firms, along with five years in private industry. Jim has worked closely with a variety of individuals and small business owners in various industries, providing tax compliance and consulting services. Jim provides a perspective on issues from the client's point of view, due to experience in private industry. His industry experience includes manufacturing, distribution, entertainment, construction, real estate, not for profit, and professional practices. Jim has extensive experience assisting clients in resolving tax inquiries and controversies with federal, state, and local authorities.

Jim enjoys spending time with his wife and two children. He enjoys travelling and relishes in the occasional, however inconsistent, game of golf. As a bit of a foodie, Jim has made an effort to visit just about every restaurant in Chicago. A native Chicagoan, he can also be found cheering on the Cubs, Bears, and Blackhawks.

Skills/Practices

- ▶ Corporate, partnership, and individual tax planning
- ▶ Multi-state tax services
- ▶ International income tax matters
- ▶ Estate, gift, and trust planning, and compliance services
- ▶ Tax planning for high net worth individuals, including succession and wealth transfer
- ▶ IRS, state, and local audit representation
- ▶ Federal, state and local, sales and use tax
- ▶ Private foundation planning and compliance
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- ▶ Experience in working with foreign owned businesses doing business in the United States

Contact Info

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Education

MBA, Finance & Accounting, Owen Graduate School of Management, Vanderbilt University
Bachelor of Science in Economics and Mathematics, Vanderbilt University

Memberships

Member of the American Institute of Certified Public Accountants
Member of the Illinois CPA Society
Member, Glenview Chamber of Commerce
Member of the Northbrook Chamber of Commerce

Community Involvement

Treasurer, Board of Jewish Education of Metropolitan Chicago
Board of Trustees, Congregation Beth Shalom in Northbrook
Volunteer, Alzheimer's Association — Greater Chicagoland Chapter