

Lisa is a partner in the firm's tax services department with over 20 years of experience in public accounting. Lisa provides accounting and tax services for closely held businesses. Lisa has worked most extensively in the areas of corporate, partnership, and individual taxation. Lisa's areas of specialization include: providing corporate, partnership, and individual tax compliance services as well as proactive tax planning strategies for closely held businesses and consolidated corporations. She has extensive expertise in federal, state and local income tax, and advising high net worth clients.

Lisa provides accounting and tax services in both English and Korean.

Outside of the office, Lisa enjoys traveling with family.

Skills/Practices

- Corporate, partnership, and individual tax planning
- Federal, state and local sale and use tax
- Tax planning strategies for closely held businesses, owners, families, and consolidated corporations
- Experience working with individuals and businesses to resolve audits of income, sales, and payroll taxes

Related Service Areas

- ▶ Tax
- ▶ Family Office
- Advisory

Related Industries

- Manufacturing
- ▶ Real Estate & Construction
- ▶ Hospitality & Restaurant
- ▶ Wholesale & Retail
- Not for Profit
- ▶ Start-ups

Contact Info

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Education

Masters in Taxation, DePaul University Bachelor of Science in Accounting, Loyola University

Memberships

Member of the American Institute of Certified Public Accountants

Member of the Illinois CPA Society

Community Involvement

Volunteer for American Red Cross

Treasurer for CCPC English Ministry