



## Rita Weiss

SENIOR MANAGER | CPA

Rita is a senior manager with over 35 years of experience in public accounting. Rita specializes in family trusts, tax planning for high net worth individuals, partnerships and S corporations. Rita has extensive experience in assisting clients to resolve tax inquiries and controversies with federal, state, and local tax authorities.

In her free time, Rita enjoys spending time with her daughter and grandchildren. Her hobbies include reading, bridge, and crossword puzzles.

### Skills/Practices

- ▶ Individual tax planning
- ▶ Estate, gift and trust planning and compliance services
- ▶ Working with divorcing or divorced individuals helping them to achieve financial independence.

### Related Service Areas

- ▶ Tax

### Contact Info

2700 Patriot Boulevard, Suite 400  
Glenview, Illinois 60026  
P: 847.441.8800  
E: [rweiss@weisscpa.com](mailto:rweiss@weisscpa.com)  
W: [weisscpa.com](http://weisscpa.com)

### Education

Bachelor of Arts in History,  
Washington University in St. Louis

### Memberships

Member of the American Institute of  
Certified Public Accountants

Member of the Illinois CPA Society

### Community Involvement

Finance Committee of Condo Association