

Steve is a tax and client service partner with over 30 years of accounting and tax experience. Steve is also responsible for many areas of firm management. Steve has worked with clients in a variety of industries, such as professional practices, printing, real estate, manufacturing, wholesale distribution, construction, entertainment, restaurant, finance companies, not-for-profit, and retail.

Skills/Practices

- Audits, reviews, and compilations of financial statements for closely held businesses
- Audit services for not for profit entities
- ▶ Business acquisition and sale transactions, including due diligence, tax planning, and deal structuring
- ▶ Business startups, purchases, sales, and mergers
- Corporate, partnership, and individual tax planning
- Estate, gift and trust planning, and compliance services
- Assisting with entity selection for startup businesses
- Business consulting
- Experience working with individuals and businesses in resolving audits of income, sales, and payroll taxes
- Mergers and acquisitions
- Business accounting and bookkeeping services

Related Service Areas

- Tax
- ▶ Accounting & Controllership Services
- Advisory

Related Industries

- Manufacturing
- ▶ Real Estate & Construction
- ▶ Hospitality & Restaurant
- ▶ Wholesale & Retail
- ▶ Not for Profit
- ▶ Start-ups

Contact Info

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Education

Bachelor of Science in Accounting, University of Illinois at Urbana-Champaign

Memberships

Member of the American Institute of Certified Public Accountants

Member of the Illinois CPA Society

Community Involvement

Past Treasurer, Northfield Chamber of Commerce

