

Jordan is a manager in the firm's accounting and assurance services department with over four years of experience. Jordan provides assurance and tax services to clients in many industries. Jordan's areas of specialization include audit and review services for closely held businesses, assurance services for employee benefit plans, accounting and QuickBooks consulting, and corporate, partnership, and individual tax services.

During her free time, Jordan likes to run, read books, and spend time with her family and friends.

Skills/Practices

- Audits, reviews, and compilations of financial statements for closely held businesses
- Audit services for employee benefit plans, including 401 k's and ESOP's
- Audit services for not for profit entities
- ▶ Corporate, partnership, and individual tax preparation
- ▶ Tax and consulting for not for profit entities
- QuickBooks consulting including set-up, maintenance, and accounting support

Related Service Areas

- ▶ Audit & Assurance
- ▶ Tax
- ▶ Accounting & Controllership Services
- ▶ Employee Benefit Plan Audits
- ▶ Family Office

Related Industries

- Manufacturing
- ▶ Real Estate & Construction
- ▶ Wholesale & Retail
- ▶ Start-ups
- ▶ Not for Profit

Contact Info

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Education

Bachelor of Business Administration in Accounting and Economics, University of Wisconsin Oshkosh