



Julissa Shockey

SENIOR

Julissa is a senior in the firm's audit & assurance department. She provides, assurance and tax services to clients across various industries.

Outside the office, Julissa enjoys reading, painting and spending time with family and friends.

Skills/Practices

- ▶ Audits, reviews and compilations of financial statements for closely held businesses
- ▶ Audit services for employee benefit plans including 401k's and ESOP's
- ▶ Audit services for not-for-profit entities
- ▶ Planning and accounting for Employee Stock Ownership Plans (ESOPs)
- ▶ Corporate, partnership, trust and individual tax preparation

Related Service Areas

- ▶ Audit & Assurance
- ▶ Tax

Contact Info

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Education

Bachelor of Science in Business,
Concentration in Accounting,
DePaul University